



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

| | |
|------------------------------|---|
| Summary Info | Issuance of Debt Instruments to Qualified Investors |
| Update Notification Flag | No |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |
| Subject of Notification | Completion of the Sale |

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|---------------------|------------|
| Board Decision Date | 28.03.2023 |
|---------------------|------------|

Related Issue Limit Info

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|------------------------------------|--|
| Currency Unit | TRY |
| Limit | 20.000.000.000 |
| Issue Limit Security Type | Debt Securities |
| Sale Type | Private Placement-Sale To Qualified Investor |
| Domestic / Oversea | Domestic |
| Capital Market Board Approval Date | 20.09.2023 |

Capital Market Instrument To Be Issued Info

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|---|---------------------------------|
| Type | Bond |
| Maturity Date | 03.03.2026 |
| Maturity (Day) | 736 |
| Sale Type | Sale To Qualified Investor |
| Intended Nominal Amount | 1.000.000.000 |
| Intended Maximum Nominal Amount | 4.000.000.000 |
| The country where the issue takes place | Türkiye |
| Title Of Intermediary Brokerage House | İŞ YATIRIM MENKUL DEĞERLER A.Ş. |
| Central Securities Depository | Merkezi Kayıt Kuruluşu A.Ş. |
| Starting Date of Sale | 23.02.2024 |
| Ending Date of Sale | 23.02.2024 |
| Nominal Value of Capital Market Instrument Sold | 4.000.000.000 |
| Maturity Starting Date | 26.02.2024 |
| Issue Price | 1 |

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|-------------------------------------|---------------|
| Interest Rate Type | Floating Rate |
| Floating Rate Reference | TLREF |
| Additional Return (%) | 2,50 |
| Traded in the Stock Exchange | Yes |
| Payment Type | TL Payment |
| ISIN Code | TRSSISE32613 |
| Coupon Number | 8 |
| Currency Unit | TRY |
| Coupon Payment Frequency | Quarterly |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate - Periodic (%) | Interest Rate - Yearly Simple (%) | Interest Rate - Yearly Compound (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---|--------------|-------------|--------------|------------------------------|-----------------------------------|-------------------------------------|----------------|---------------|-----------------------|
| 1 | 28.05.2024 | 27.05.2024 | 28.05.2024 | | | | | | |
| 2 | 28.08.2024 | 27.08.2024 | 28.08.2024 | | | | | | |
| 3 | 28.11.2024 | 27.11.2024 | 28.11.2024 | | | | | | |
| 4 | 28.02.2025 | 27.02.2025 | 28.02.2025 | | | | | | |
| 5 | 30.05.2025 | 29.05.2025 | 30.05.2025 | | | | | | |
| 6 | 29.08.2025 | 28.08.2025 | 29.08.2025 | | | | | | |
| 7 | 01.12.2025 | 28.11.2025 | 01.12.2025 | | | | | | |
| 8 | 03.03.2026 | 02.03.2026 | 03.03.2026 | | | | | | |
| Principal/Maturity Date Payment Amount | 03.03.2026 | 02.03.2026 | 03.03.2026 | | | | | | |

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

| Rating Company | Rating Note | Rating Date | Is it Investment Grade? |
|--|-------------|-------------|-------------------------|
| JCR Avrasya Derecelendirme A.Ş. (JCR Eurasia Rating) | AAA (tr) | 21.08.2023 | Yes |

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Within the issuance ceiling of 20,000,000,000-TL dated 20.09.2023, The bond with a nominal value of TL 4,000,000,000 with a maturity of 736 days, which was offered for sale to qualified investors without being offered to the public via İş Yatırım Menkul Değerler A.Ş., was realized with a maturity start date of 26 February 2024 and maturity date 3 March 2026. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.